



WEEKLY AGRICULTURAL REPORT



NOVEMBER 28, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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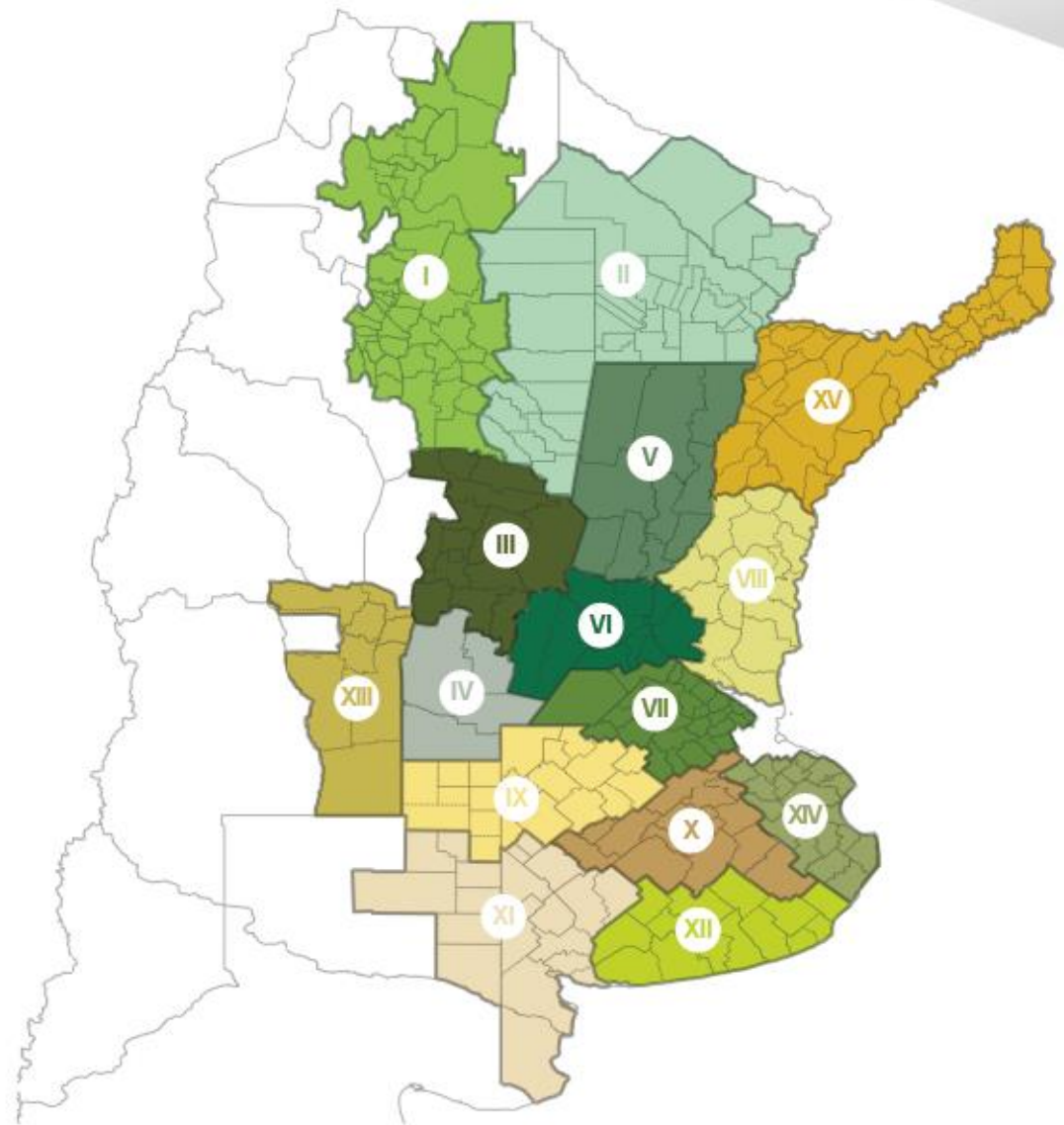
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 28 TO DECEMBER 4, 2019:

**SHARP TEMPERATURE RISE, COUPLED WITH ABUNDANT
PRECIPITATIONS IN THE NORTH OF THE AGRICULTURAL
AREA. VALUES WILL DECREASE TOWARDS THE CENTER
AND SOUTH. FINAL SHARP TEMPERATURE DROP.**

At the beginning of the perspective, warm and humid winds from the tropic will raise temperatures sharply. Values will be especially high in the north and center of the agricultural area. The South and the Atlantic littoral will receive lower values due to the entry of sea winds. At the same time, abundant precipitations with local storms will affect the north of the area. The Center and the South will receive values ranging from moderate to scarce, with abundant local values. Towards the end of the first stage in the perspective, a late entry of polar winds will bring chances of frosts to the hilly areas of the West and Buenos Aires.

SOYBEAN

Soybean planting continues progressing across the agricultural area. To date, the oilseed is 39% planted out of the 17.7 M hectares projected for the current season. Weekly and YoY progress are estimated at 7.7 and -1.7 percentage points, respectively.

CORN

Recent rainfalls have helped to replenish moisture in part of the national agricultural area. The planting of late corn is due to start over the next days. To date, corn is 46.2% planted out of the 6.3 M hectares projected for the current season. Weekly progress is estimated at 0.5 percentage points. Early-planted crops are at the beginning of reproductive stages with good soil reserves in the provinces of Santa Fe and Entre Rios.

SUNFLOWER

To date, sunflower is 96.6% planted. Weekly and YoY progress are estimated at 8.1 and 0,7 percentage points, respectively. Crop condition is 97.6% normal/excellent. Moisture condition is 97.4% adequate/ideal. In the north of the country, there are plots at the beginning of maturity. In the center of the country, however, crop development ranges from vegetative stages to grain filling. There are still unplanted plots in the south of the agricultural area.

GRAIN SORGHUM

The planting of grain sorghum continues at a good pace across most part of the national agricultural area. Recent rainfalls have improved the topsoil moisture in part of the plots projected for the cereal. To date, the cereal is 38.9 % planted for the 2019/20 season, up 2.8% YoY (surface season 2018/19: 730,000 hectares). The planting progress over the last two weeks is estimated 2.2 percentage points. There is still a YoY delay.

WHEAT

To date, wheat is 31.1% harvested. Weekly progress is estimated at 11 percentage points. Most of this progress was observed in the north belt and in the north-center of Santa Fe with 37.6 and 28.7 percentage points, respectively. There is a YoY delay of 0.9 percentage points. As regards the condition of the unharvested plots, 63.1 % of the crops are in regular / bad condition and another 33.2% of them are at the end of the cycle under a moisture condition ranging from regular to dry.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of Nov. 27, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	1,010,000	950,000	-	-
II	NEA	1,380,000	1,540,000	-	-
III	NCnt Cba	1,860,000	1,860,000	18.8	348,840
IV	S Cba	1,660,000	1,665,000	44.3	737,400
V	NCnt SFe	1,130,000	1,168,000	43.8	511,700
VI	North Belt	2,350,000	2,410,000	58.6	1,413,000
VII	South Belt	2,135,000	2,304,000	65.8	1,516,130
VIII	ECnt ER	1,120,000	1,200,000	52.1	625,500
IX	N LP-W BA	1,950,000	1,954,000	58.2	1,136,600
X	Cnt BA	840,000	706,000	32.1	226,570
XI	SW BA-S LP	470,000	445,000	9.1	40,625
XII	SE BA	920,000	973,000	20.6	200,291
XIII	SL	280,000	237,000	36.1	85,500
XIV	Cuenca Sal	215,000	208,000	22.6	46,980
XV	Others	80,000	80,000	14.3	11,400
TOTAL		17,400,000	17,700,000	39.0	6,900,536

CORN

2019/20 Season

As of Nov. 27, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350,000	357,000	-	-
II NEA	620,000	630,000	-	-
III NCnt Cba	920,000	900,000	24.0	216,000
IV S Cba	800,000	792,000	26.0	205,920
V NCnt SFe	230,000	234,000	45.0	105,300
VI North Belt	670,000	670,000	94.0	629,800
VII South Belt	535,000	540,000	93.0	502,200
VIII ECnt ER	315,000	320,000	65.0	208,000
IX N LP-W BA	670,000	665,000	65.0	432,250
X Cnt BA	325,000	327,000	64.0	209,280
XI SW BA-S LP	170,000	165,000	56.7	93,555
XII SE BA	230,000	233,000	61.8	143,878
XIII SL	325,000	325,000	26.0	84,500
XIV Cuenca Sal	110,000	112,000	65.0	72,800
XV Others	30,000	30,000	21.0	6,300
TOTAL	6,300,000	6,300,000	46.2	2,909,783

SUNFLOWER

2019/20 Season

As of Nov. 27, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	440,000	305,000	100.0	
III	NCnt Cba	6,000	5,500	100.0	
IV	S Cba	22,000	20,500	100.0	
V	NCnt SFe	280,000	230,000	100.0	
VI	North Belt	12,000	10,000	100.0	
VII	South Belt	9,000	8,500	100.0	
VIII	ECnt ER	8,000	7,500	100.0	
IX	N LP-W BA	140,000	120,500	92.9	
X	Cnt BA	70,000	61,500	98.0	
XI	SW BA-S LP	380,000	331,000	90.6	
XII	SE BA	400,000	379,000	96.4	
XIII	SL	25,000	18,000	100.0	
XIV	Cuenca Sal	100,000	95,000	100.0	
XV	Others	8,000	8,000	100.0	
TOTAL		1,900,000	1,600,000	96.6	1,545,621

WHEAT

2019/20 Season

As of Nov. 27, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436,000	8,720	427,280	100.0	427,280	14.5	620,157
II	NEA	450,000	13,500	436,500	98.9	431,611	21.4	925,788
III	NCnt Cba	690,000	14,300	675,700	38.8	261,834	27.2	710,927
IV	S Cba	457,000	1,350	455,650	1.3	6,060	20.8	12,623
V	NCnt SFe	480,000	3,600	476,400	66.2	315,472	29.4	927,419
VI	North Belt	898,000	8,340	889,660	45.7	406,575	37.2	1,512,944
VII	South Belt	622,000	780	621,220	4.5	27,955	36.5	101,989
VIII	ECnt ER	315,000	2,000	313,000	45.4	142,102	28.7	408,174
IX	N LP-W BA	535,000	-	535,000	-	-	-	-
X	Cnt BA	356,000	-	356,000	-	-	-	-
XI	SW BA-S LP	555,000	-	555,000	-	-	-	-
XII	SE BA	640,000	-	640,000	-	-	-	-
XIII	SL	12,000	-	12,000	-	-	-	-
XIV	Cuenca Sal	131,000	-	131,000	-	-	-	-
XV	Others	23,000	540	22,460	68.0	15,273	23.2	35,429
TOTAL		6,600,000	53,130	6,546,870	31.1	2,034,161	25.8	5,255,449

SORGHUM

2019/20 Season

As of: Nov. 27, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21,000	22,000	3.0	660
II NEA	190,000	198,000	6.0	11,880
III NCnt Cba	70,000	70,000	50.0	35,000
IV S Cba	25,000	25,000	58.0	14,500
V NCnt SFe	130,000	135,000	66.0	89,100
VI North Belt	25,000	25,000	75.0	18,750
VII South Belt	14,000	14,000	77.0	10,780
VIII ECnt ER	60,000	60,000	68.0	40,800
IX N LP-W BA	35,000	36,000	36.0	12,960
X Cnt BA	8,500	9,000	32.0	2,880
XI SW BA-S LP	70,000	72,000	29.0	20,880
XII SE BA	6,500	8,000	31.0	2,480
XIII SL	40,000	40,000	52.0	20,800
XIV Cuenca Sal	22,000	23,000	32.0	7,360
XV Others	13,000	13,000	22.0	2,860
TOTAL	730,000	750,000	38.9	291,690